

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy):	31/8/2012				
To: Hong Kong Exchanges a	and Clearing	Limited				
Name of Issuer	Value Par	tners Group Limited	d			
Date Submitted 4 September 2012						
I. Movements in Authorised	Share Capita	ıl				
1. Ordinary Shares						
(1) Stock code : 00806 Description : Value Partners Group						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	g month	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
Increase/(decrease)	-	Nil		Nil		
Balance at close of the month	1 <u>-</u>	5,000,000,000	HK\$0.10	HK\$500,000,000.00		
(2) Stock code :	Descript	ion: <u></u>		_		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	Balance at close of preceding month					
Increase/(decrease)	-					
Balance at close of the month	1 <u>-</u>					

2. Preference Shares -- Description : Stock code: Par value Authorised share No. of preference (State capital shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month 3. Other Classes of Shares Description: Stock code: Par value Authorised share No. of other (State capital classes of shares (State currency) *currency*) Balance at close of preceding month Increase/(decrease) Balance at close of the month

Total authorised share capital at the end of the month (State currency): **HK\$500,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,755,202,800				
Increase/ (decrease) during the month	Nil				
Balance at close of the month	1,755,202,800				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	188uc1)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the mont
(dd/mm/yyyy) and						
class of shares	Consulta d	Eid	C11-4	T		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise Price						
HK\$5.50						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	82,915,031
(Note 1)						
2.Exercise Price						
HK\$2.436						
Meeting approved						
(24/10/2007)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,400,000
(Note 1)						
3.Exercise Price						
HK\$5.00						
Meeting approved						
$\frac{(24/10/2007)}{(24/10/2007)}$						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,100,000
$\frac{\text{(Note 1)}}{\text{(Note 1)}}$						
4.Exercise Price						
HK\$3.94						
Meeting approved						
(24/10/2007)						
	NUI	NT'1	NT:1	NT'1	X7'1	4.700.000
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,700,000
(Note 1)						
			Total A. (Ordi	-	Nil	
			,	rence shares)		
			((Other class)		
Total funds raised dur	ing the month	from exercise	of			
options (State currenc	(v)			Nil		

Warrants to Issue Shares of the Iss	uer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>\frac{1}{2}.</u>					
(//)					<u> </u>
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.					
	\				
Stock code (if listed)					
Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date					
(if applicable) (dd/mm/yyyy)					
3.					
					<u> </u>
(/ /) Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
1	(/ /)				
4.					
(/ /)				\	
Stock code (if listed) Class of shares					
issuable (Note 1)					
EGM approval date (if applicable)					\
	(/ /)				
	Tota	1B. (Ordir	nary shares)		
	10ta	(Prefere	ence shares)		-
		(0	Other class)		_ \

Convertibles (i.e. Convertible into		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
\(\lambda\).	outstunding	month	пони	month		
	<u>-</u>					
Stock code (if listed)		,				
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.	-					
	-					
	<u>-</u>	`				
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	-					
	-					
	· 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Fotol C (Ondin	anni ahamaa)		
]	Total C. (Ordin Prefere	ence shares)		. \
				Other class)		

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. (/ /) shares (Note 1)		
2.		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Oth	her Movements in Issu	ued Share Capital						
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
X.	Rights issue							
`			Class of shares issuable (Note 1)					
		At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			Class of shares issuable (Note 1)					
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
			Class of shares issuable (Note 1)					
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyx)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)		
						$\overline{}$		
			Class of shares issuable (Note 1)			_ `		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/	′ /)		
			EGM approval date: (dd/mm/yyyy)	(/	′ /)	\	
								-

For Main Board and GEM listed issuers

	Type of Issue		·	or Main	Бош	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	31						
			Class of shares issuable	-			
5.	Scrip dividend	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares	`	Cancellation date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		For Main Boar	a ana GEM iisi	
			No. of new	No. of new
			shares of	shares of
			issuer issued	issuer which
			during the	may be
			month	issued
			pursuant	pursuant
			thereto	thereto as at
				close of the
Type of Issue				month
9: Capital				
reorganisation		1		
reorganisation	Class of shares issual	ole		
	(Note 1)			
		(/ /)		
	Issue and allotment	(/ /)		
	date: (dd/mm/yyyy)			
	EC) (1.1.	(/ /)		
	EGM approval date:	(' ')		
	(dd/mm/yyyy)			
	_			
	Class of shares issual	ole		
	(Note 1)			
10.01	(Ivote 1)			
10. Other (Please specify) At price: State currency	Issue and allotment	(/ /)		
(Please specify) At place : currency	date: (dd/mm/yyyy)			
	date: (dd/IIII/yyyy)			_
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)			
	(44) 111112 33337			-
		(0.1)	` \ \\	
	Total E.	(Ordinary share		=
	•	(Preference share		=
		(Other clas	s)	=

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):			
Submitted by:	Tricor Investor Services Limited		
Title:	Branch Share Registrar		
	ecretary or other duly authorised officer)		
Notes :			

Notes:

- State the class of shares (e.g. ordinary, preference or other). 1.
- If there is insufficient space, please append the prescribed continuation sheet. 2.